

2024 Trina Capital Solutions

pv magazine USA Week

A Solar-Powered Economy October 22-24, 2024 | Virtual Event

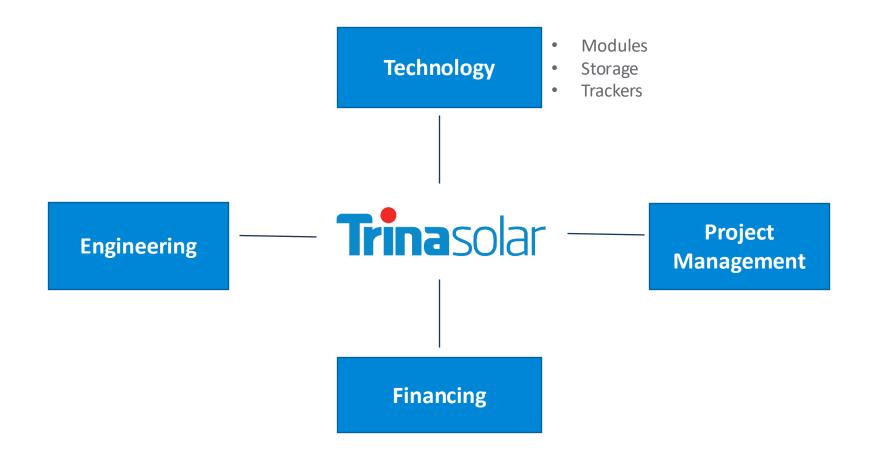
Speaker Robert Gibbons Strategic Development Manager Trinasolar US

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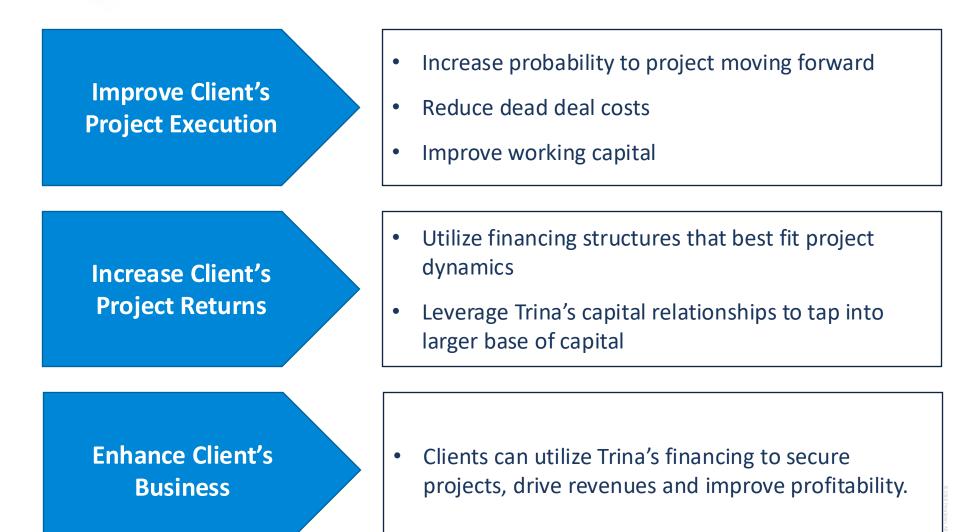
Power Beyond Solar

Total Solution Provider





Capital Solutions: Goals



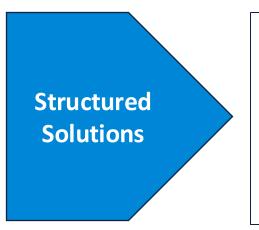
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Capital Solutions: Approaches



- Customized solutions driven by project analysis and pipeline reviews;
- Full project financing (construction debt, back leverage, cash equity, tax equity) with one or multiple partners.



- Standardized structures / approach:
 - Lease
 - Loans
 - Tax Equity

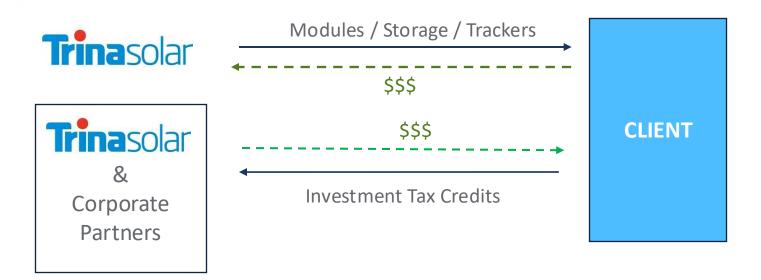
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Client-Driven Solutions

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One-off Project Finance	Business Development	Corporate Development
• <u>Client Goal</u> : Secure project by offering financing to end user.	• <u>Client Goal</u> : Offer end user financing alternative and participate in project returns.	• <u>Client Goal</u> : secure capital for portfolio of projects.
Financing Solution	Financing Solution	Financing Solution
•20-year lease	•30-year PPA	•Established joint venture with institutional investor.
Client Benefits	Client Benefits	Client Benefits
 Development fees Secured additional projects with off-taker. 	 Up-front fees. Carried interest in project. Secured additional projects with end user. 	 Manage working capital and project CAPEX. Improve RFP execution.

Structured Solution: Tax Equity



- Trina and our partners buy investment tax credits;
- Straightforward execution via standardized documentation;
- Work with leading insurers for tax credit insurance.

